Ashutosh Fibre Limited

Regd. office: 111, New Cloth Market, O/s. Raipur Gate, Raipur, Ahmedabad-380 002. Gujarat INDIA
Mob. +91 97275 59799 Phone: +91 79 22170909 | Website: www.ashutoshfibre.com
E-mail: contact@ashutoshfibre.com | sales@ashutoshfibre.com
Unit : Station Road, Petlad-388 450. Dist. Anand. (Gujarat) INDIA Ph.: +91 8320685242
CIN NO.: L24299GJ1985PLC007831

06 November, 2026

To,
The Manager,
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, G Block,
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400051

Symbol: ASHUTOSH

Sub: Intimation of Investor Presentation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Dear Sir / Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we would like to share the copy of Investor Presentation.

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Listing Regulations. The aforesaid information is also being uploaded on the website of the Company.

You're requested to kindly consider the same for dissemination purpose.

For, Ashutosh Fibre Limited

SONAL BANKIM BHANSALI

Digitally signed by SONAL BANKIM BHANSALI
DN: c=IN, postalCode=380009, st=GUJARAT, street=4-NAKSHATRA APARTMENT,,OFF.C.G. ROAD,,AHMADABAD,NAVRANGPURA ,380009, l=AHMADABAD, o=Personal, serialNumber=b38921a3d122bd9251d6c5fba4a1f6219c5817fe49c220cd0c43fb01a10a444, pseudonym=b88644621134180b859af1cc168d3418, 2.5.4.20=5ff6b2bb5ED3D16217ec2aff13aa8997b387872 2bccb42eiaid7ad9cc16d1245, email=SONAL@ASHUTOSHFIBRE.COM, cn=SONAL BANKIM BHANSALI
Date: 2026.11.06 18:23:29 +05'30'

Sonal Bankim Bhansali
Company Secretary & Compliance Officer

ASHUTOSH
FIBRE LIMITED

Manufacturer of high performance technical textile.

INVESTOR PRESENTATION



Safe Harbor

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The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

Key Highlights

1985
Year of Incorporation

20,570.89 m^2
Existing Manufacturing Facility

14
States + 1 UT Domestic Presence

6+
Countries Served (Export Markets)

4,775 *mt*
Existing Installed Capacity (Synthetic Yarn + PP Yarn)

89.52%
Combined Capacity Utilisation (FY26)

₹117.37 Cr
FY26 Revenue from Operations

₹16.04 Cr
FY26 Profit After Tax



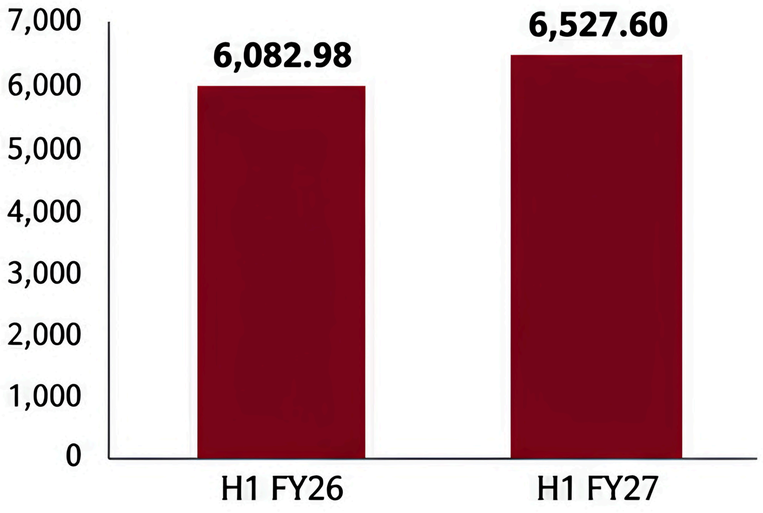
** Total area of the location is 53,988.88 m^2 of which 20,570.89 m^2 is occupied by the existing manufacturing facility.*

H1 FY27 Financial Performance:

(₹ in Lakhs)

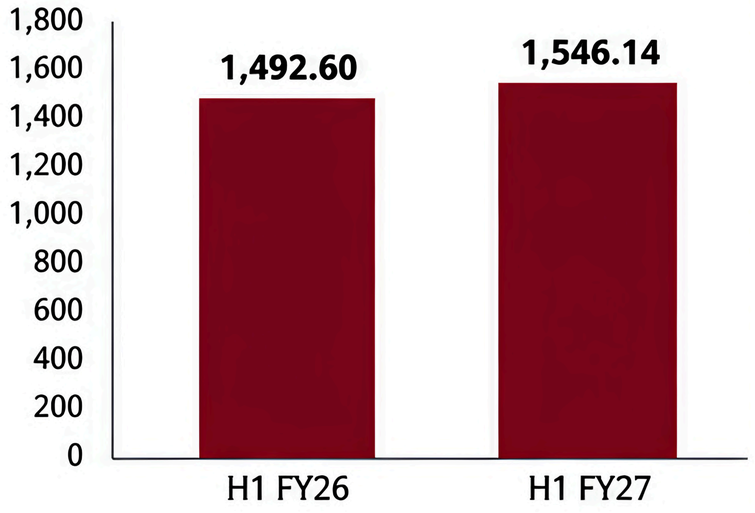
REVENUE FROM OPERATIONS

Revenue grew by **7.3%** in H1 FY27 compared to H1 FY26



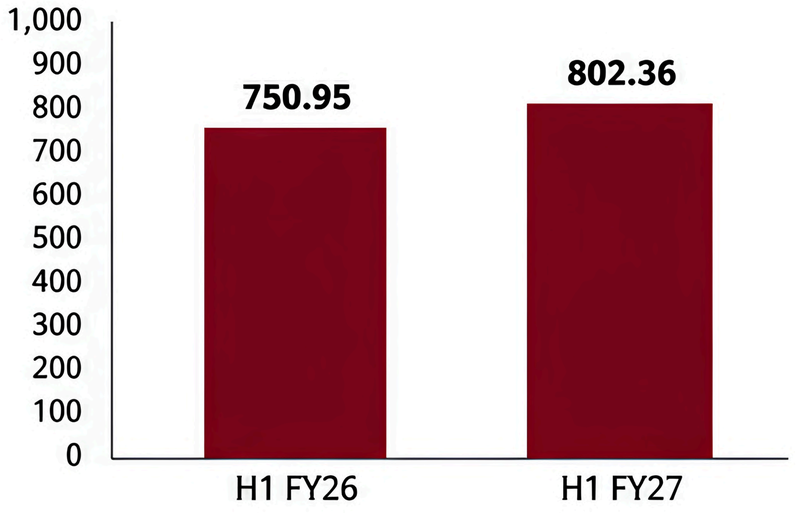
EBITDA

EBITDA grew by **3.6%** in H1 FY27 compared to H1 FY26



PROFIT AFTER TAX (PAT)

PAT grew by **6.8%** in H1 FY27 compared to H1 FY26

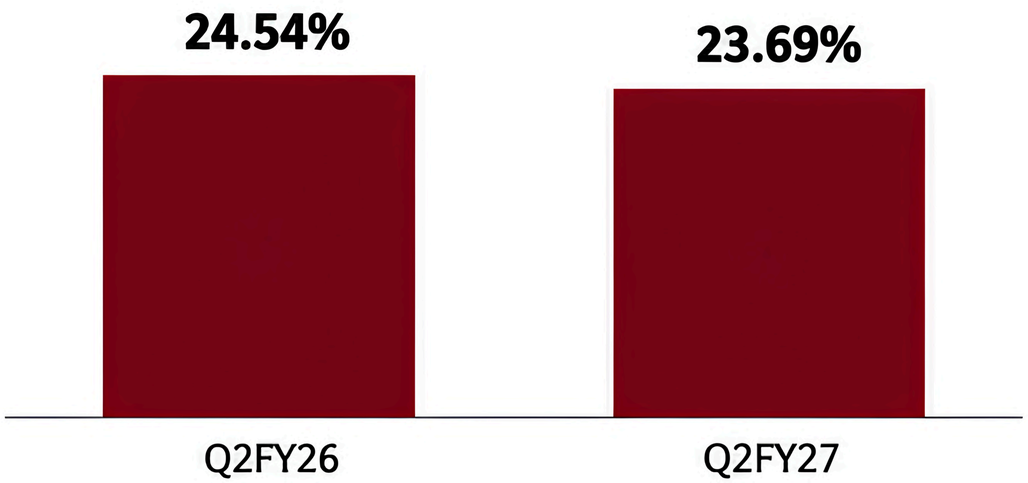


- Steady revenue growth with continued business momentum
- Improved operating performance with higher EBITDA
- Higher profitability with a 6.8% growth in PAT

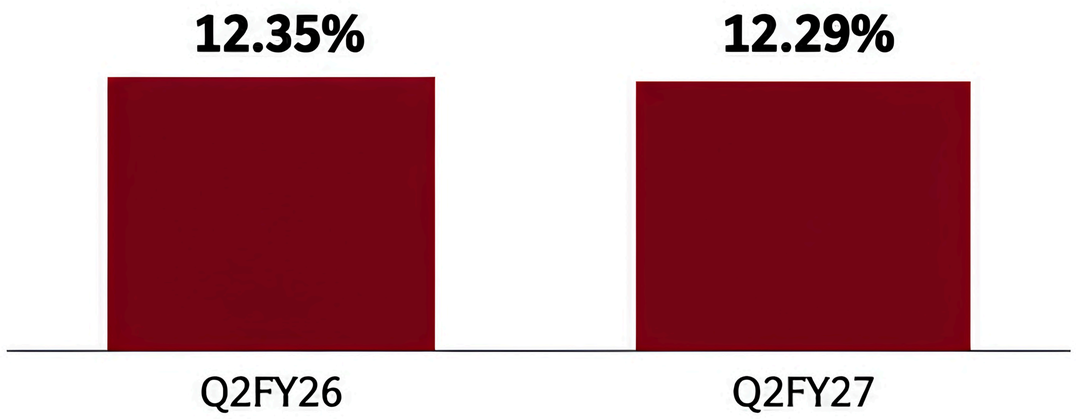
Profitability Performance: Maintaining healthy margins with stable profitability

(%)

EBITDA MARGIN

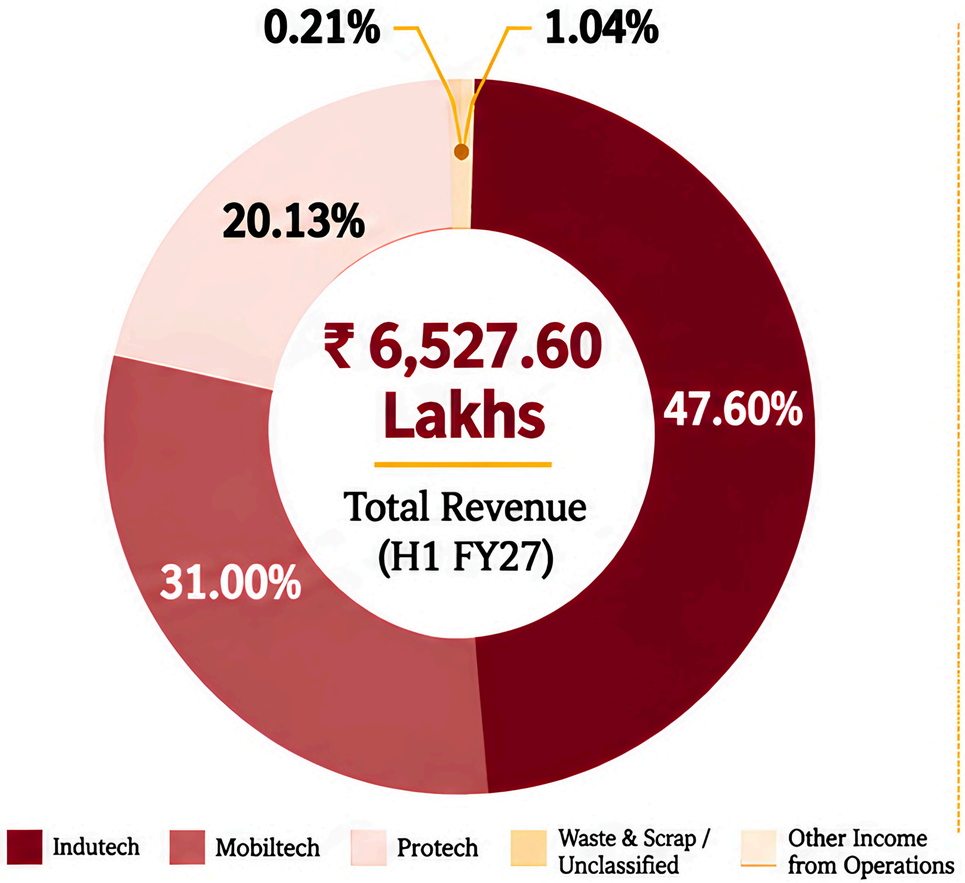


PAT MARGIN



- EBITDA margin remains robust at 23.69%
- PAT margin sustained at 12.29%
- Margins remain stable despite business expansion

H1 FY27 – REVENUE CONTRIBUTION BY BUSINESS VERTICAL



(₹ in Lakhs)

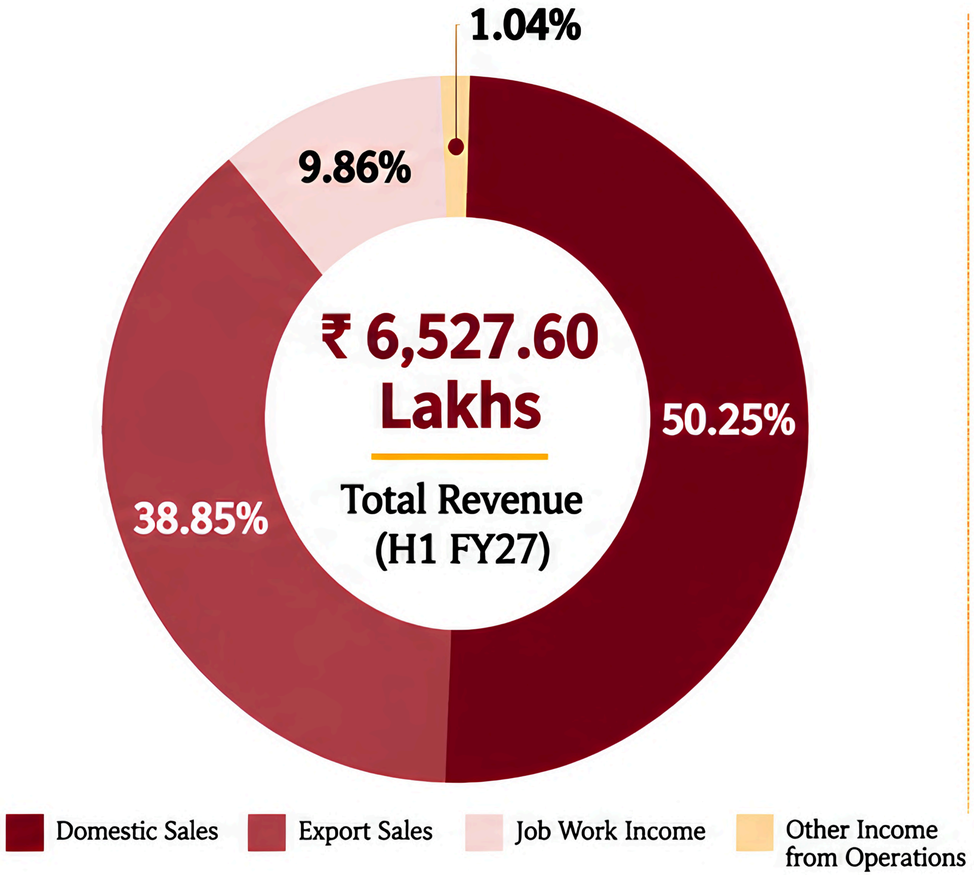
Particulars	Amount (₹ Lakhs)	Contribution
Indutech	3,107.03	**47.60%**
Mobiltech	2,024.38	**31.00%**
Protech	1,314.17	**20.13%**
Waste & Scrap / Unclassified	13.86	**0.21%**
Other Income from Operations	68.17	**1.04%**
Total	**6,527.60**	**100.00%**

Indutech contributes 47.60% of total revenue

Mobiltech contributes 31.00% of total revenue

Protech contributes 20.13% of total revenue

H1 FY27 Revenue Mix – Domestic & International Operations



(₹ in Lakhs)

Particulars	Amount (₹ Lakhs)	Contribution
Domestic Sales	3,279.95	**50.25%**
Export Sales	2,536.02	**38.85%**
Job Work Income	643.46	**9.86%**
Other Income from Operations	68.17	**1.04%**
Total	**6,527.60**	**100.00%**

Balanced revenue mix with ~50% from domestic and ~39% from exports

Exports continue to be a key growth contributor at 38.85%

Job work and other operating income contributed ~10.90% of revenue

Management Commentary



Siddharth Prakash Patel

Managing Director and Chairman

During H1 FY27, Ashutosh Fibre delivered a steady performance, with Revenue from Operations increasing by **7.3%** to **₹6,527.60 Lakhs**, compared to **₹6,082.98** Lakhs in H1 FY26. EBITDA grew by **3.6%** to **₹1,546.14 Lakhs**, while Profit After Tax increased by **6.8%** to **₹802.36 Lakhs**. The Company maintained healthy profitability, supported by its diversified product portfolio and established presence across multiple technical textile segments. To strengthen its manufacturing capabilities and cater to growing demand, the Company is undertaking a capacity expansion of **1,250 MT per annum** at its Petlad facility, with commercialisation expected by **June 2027,** supported by the addition of advanced spinning machinery and related equipment. We are also focusing on developing new products, including **modacrylic-based technical fabrics**, while continuing to expand our presence in domestic and international markets. In parallel, investments in rooftop and captive solar power reflect our commitment to energy efficiency and sustainable operations. Going forward, we aim to leverage capacity expansion, product innovation and customer relationships to drive sustainable growth.

High-Performance Technical Yarns
for Mission-Critical Applications



CORE APPLICATION AREAS

PROTECTIVE & INDUSTRIAL TEXTILES

- Fire-resistant jackets and protective apparel
- Chemical filtration fabrics
- Pharmaceutical filtration fabrics
- High-temperature industrial fabrics



AUTOMOTIVE & DEFENCE APPLICATIONS

- Brake pads and automotive friction materials
- Clutch facings and other heat-intensive components
- Radar-attenuating and defence textile applications
- Specialised protective and reinforcement textiles



KEY PERFORMANCE CHARACTERISTICS

HIGH THERMAL RESISTANCE
Retains strength and stability under extreme temperatures.

FLAME-RESISTANT PERFORMANCE
Supports protective applications where fire safety is critical.

HIGH TENSILE STRENGTH
Provides structural strength in demanding industrial applications.

ABRASION & FRICTION RESISTANCE
Suitable for brake, clutch and other high-wear components.

CHEMICAL RESISTANCE
Performs reliably in chemical and pharmaceutical filtration environments.

DIMENSIONAL STABILITY
Maintains shape and performance despite heat and mechanical stress.

LONG-TERM DURABILITY
Designed for sustained performance under harsh operating conditions.

SPECIALISED DEFENCE PERFORMANCE
Can support radar attenuation and other advanced defence textile applications.

COMPANY OVERVIEW

Technical Textile Segments Served

High-value technical yarns catering to four application segments, with primary focus on **Protech & Mobiltech**.



PROTECH

Protective Technical Textiles

Applications

- Defence & Military
- Firefighter PPE
- Oil & Gas
- Industrial Safety

Products

- Meta Aramid
- Para Aramid
- Modacrylic
- Stainless Steel Yarn

End Use

- ✓ Bulletproof Vests
- ✓ Fire Resistant Apparel
- ✓ Protective Gloves
- ✓ Thermal Barrier Fabrics



MOBILTECH

Automotive Technical Textiles

ONE OF THE LEADING MANUFACTURERS

Very few manufacturers in India

WE ARE AMONG THEM.

Applications

- Brake Pads
- Clutch Facings
- Transmission Components

Products

- Para Aramid
- Polypropylene
- Friction Yarns

End Use

- ✓ Passenger Vehicles
- ✓ Commercial Vehicles
- ✓ Industrial Friction Components

★ **LEADING IN INNOVATION. LIMITED COMPETITION. STRONG MARKET POSITION.** ★



INDUTECH

Industrial Filtration

- Filter Cloth
- Geotextiles
- Process Industry Textiles
- Filter Cartridges
- Ropes & Webbings

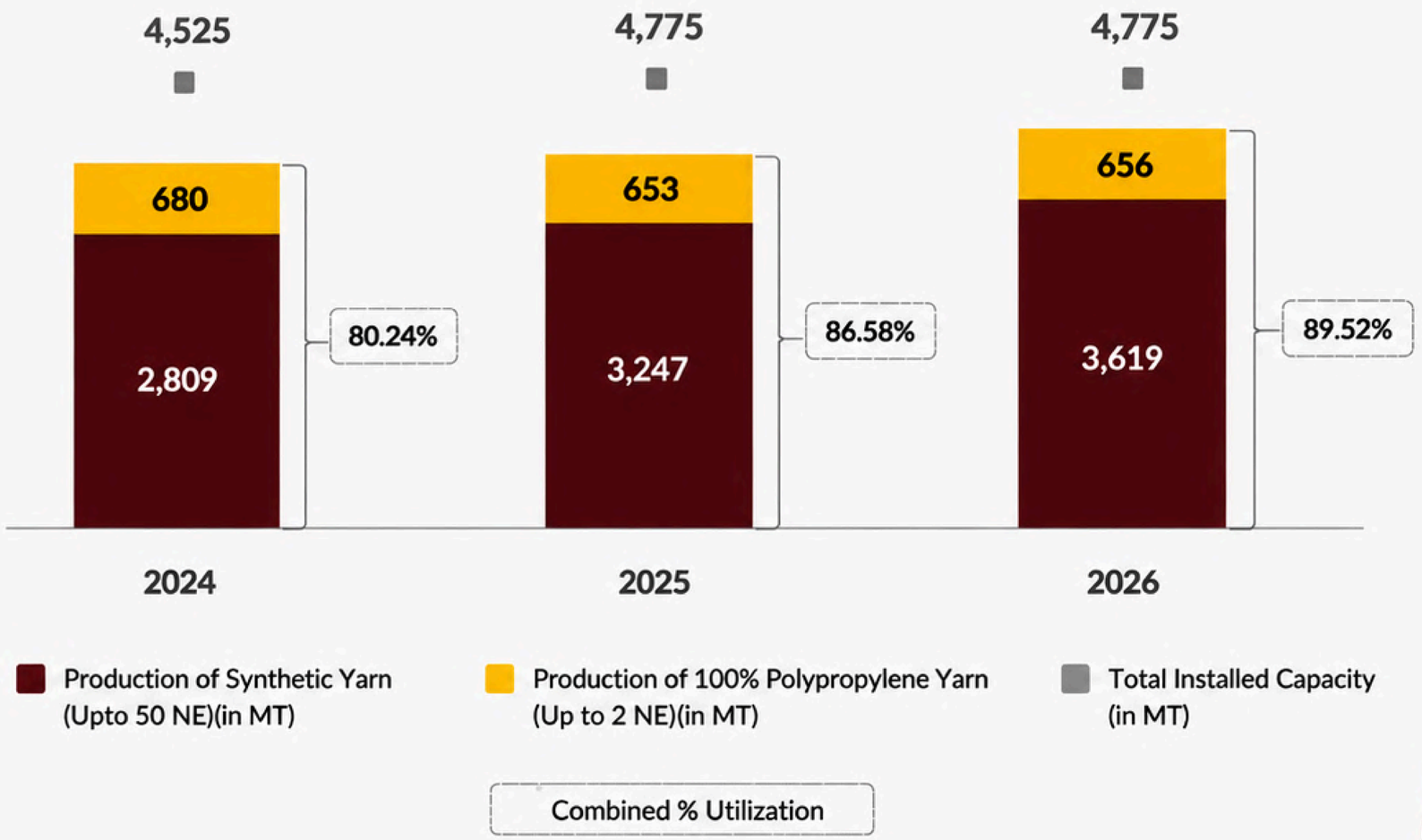


HOMETECH

Home Furnishing

- Carpets
- Upholstery Textiles
- Home Filtration Fabrics

Operational Performance: Installed Capacity vs. Actual Output





Note: NE = Number English count

Promoters and Leadership Team

INDIVIDUAL PROMOTERS



SIDDHARTH PATEL
Managing Director & Chairman

Mr. Siddharth Patel, an MBA from the University of South Carolina, has over 18 years of experience in the textile industry. A Promoter since 2007, he looks after the Company's manufacturing operations, leading process improvements, quality control and overall management.



ABHISHEK AGARWAL
Whole-Time Director

Mr. Abhishek Agarwal, a commerce graduate with a PG Diploma in Business Entrepreneurship, has over 15 years of experience in the textile industry. A Promoter since 2010, he oversees manufacturing, quality, and business operations.

INDEPENDENT DIRECTORS

- Piyush Bhatt
- Dhwani Nagar
- Jayshree Patel

CORPORATE PROMOTER

Prahash Fin-Stock Private Limited

KMP AND SENIOR MANAGEMENT

Alpesh Bhavsar Chief Financial Officer	**Sonal Bhansali** Company Secretary & Compliance Officer	**Banshidhar Sahoo** Preparatory Manager	**Dhavalkumar Shah** Factory Manager	**Mahesh Malkwana** Export-Import In Charge	**Nilesh Patel** Account Manager	**Niraliben Dave** Sales Manager

COMPANY OVERVIEW

Ashutosh Fiber: Strengthening Tomorrow, Today

Driven by Innovation. Anchored in Quality. Focused on Sustainable Growth.

INNOVATE
- Leverage in-house R&D capabilities to develop and refine technical fiber solutions, reducing dependence on client-led R&D while strengthening innovation.

COLLABORATE
- Build long-term partnerships with customers, suppliers, and stakeholders.

CONTINUOUS IMPROVEMENT
- Continuously enhance our product portfolio through monthly improvements, driving higher efficiency, quality, and performance.

GROW RESPONSIBLY
- Expand capabilities and create sustainable value for all stakeholders through responsible growth.

CREATING LONG-TERM VALUE

Through In-House R&D, Continuous Innovation, and Customer-Centric Growth.

Strong in-house R&D drives innovation, accelerates problem-solving, and develops proprietary fiber solutions—our competitive advantage.

We improve our product portfolio every month, delivering higher efficiency and consistent performance.

Committed to sustainable practices and responsible growth.

INVESTMENT RATIONALE

Well Positioned to Capitalize on India's Growing Technical Textile Opportunity

LEGACY EXPERTISE

40+ years of experience in technical textile manufacturing with established industry credentials and deep domain expertise.

DIVERSIFIED PORTFOLIO

Wide range of specialized yarns catering to multiple technical textile segments across diverse end-use industries.

CUSTOM SOLUTIONS

Customized products with long-term B2B industrial customer relationships, ensuring repeat business and customer retention.

ADVANCED MANUFACTURING

Modern Ring Spun, Open-End & DREF spinning technologies enabling production of high-performance technical yarns.

FINANCIAL STRENGTH

Consistent growth with healthy profitability and strong return ratios, reflecting operational efficiency.

GLOBAL REACH

Presence across 14 states, 1 UT and exports to 6+ countries.

CAPACITY EXPANSION

IPO proceeds to fund **₹25 Cr** capex for new machinery, expanding capacity and enhancing capabilities in high-growth Indutech and Protech segments.

INDUSTRY TAILWINDS

Well-positioned to benefit from rising demand for technical textiles across industrial, infrastructure, automotive and protective applications.

Technical Yarn vs. Normal Yarn

KEY TAKEAWAY: Technical yarn is performance-driven and value-added, while normal yarn is primarily used for everyday textile applications.

	Technical Yarn	Normal Yarn
Purpose	Designed for performance, protection and functionality	Designed mainly for comfort, appearance and daily use
Raw Materials	Often uses specialized fibers such as aramid, FR viscose, polypropylene, polyester blends, modacrylic and stainless-steel blends	Usually made from cotton, polyester, viscose, wool or common blends
Performance	Offers higher strength, durability, and resistance to heat, abrasion or chemicals	Offers standard strength and durability for regular textile use
End Use	Used in defence, industrial PPE, filtration, automotive, medical and protective textiles	Used in apparel, fashionwear, home textiles and everyday fabrics
Value Positioning	Higher value-added, niche and specialized	Mass-market, lower-value and more commoditized
Buying Driver	Function and safety matter most	Look, feel and affordability matter most

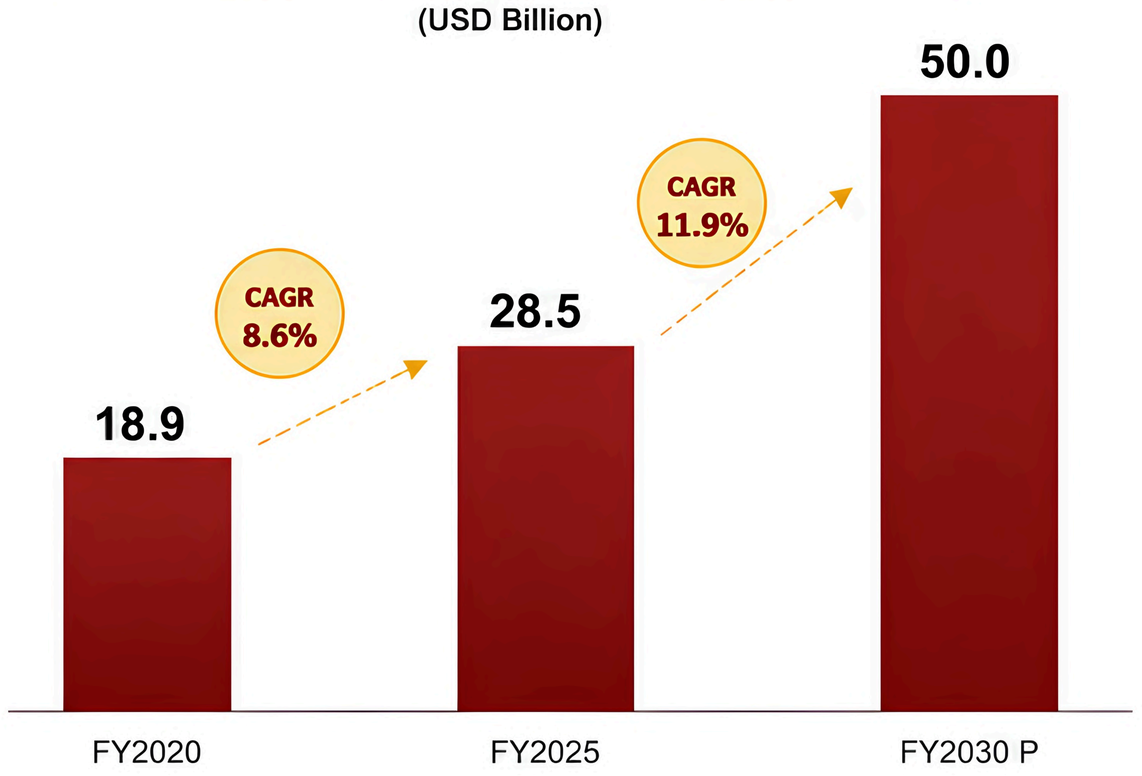
- Technical yarn usually commands better realization due to specialized applications
- It benefits from higher entry barriers than commodity textile products
- Demand is often linked to industrial, defence and protective-use sectors

Illustrative comparison for investor understanding

Technical Textile Yarn Industry

GROWING INDUSTRY	Transitioning from niche to a key focus area for industrial modernization and import substitution.
WIDE APPLICATIONS	Integrated into transportation, industrial, healthcare, environmental protection, packaging, defence and civil engineering.
GROWTH DRIVERS	Advancements in material science, rising emphasis on safety, hygiene, sustainability and increasing policy support.
GOVERNMENT SUPPORT	National Technical Textiles Mission (NTTM), PLI Scheme, Make in India and other supportive initiatives.
MANUFACTURING SHIFT	Shifting from jute/silk/cotton to man-made fibres like polyester, nylon, aramid, glass, carbon and PTFE.
FOCUS SEGMENTS	Strong R&D and domestic capabilities in automotive, medical, industrial, infrastructure and defence sectors.

INDUSTRY GROWTH OUTLOOK



Source: Federation of Indian Chambers of Commerce & Industry (FICCI), D&B Desk Research

India's technical textile market is projected to grow at a CAGR of ~11.9% by FY2030, driven by policy support, industrial adoption and demand from Infrastructure | Defence & Industrial Safety | Smart Textile Segments.

SUSTAINABILITY & ESG ALIGNMENT

ROOFTOP SOLAR

Commissioned a **380 kW** rooftop solar power system for captive consumption.

SOLAR POWER PLANT

Commissioned a **4 MW** solar power plant for captive consumption.

ENVIRONMENTAL RESPONSIBILITY

Continues to explore initiatives that lower its carbon footprint.

The Company has commissioned a **380 kW rooftop solar power system** to reduce electricity costs and support sustainable operations.

It has also commissioned a **4 MW solar power plant** for captive consumption, aimed at reducing electricity expenses and **minimizing carbon emissions.**

The Company continues to explore initiatives that lower its carbon footprint and promote **long-term sustainability.**

CERTIFICATIONS

CERTIFIED ISO 9001:2015 COMPANY

CERTIFIED ISO 14001:2015 COMPANY

CERTIFIED ISO 45001:2018 COMPANY

OEKO TEX® STANDARD 100

BUSINESS STRATEGIES

Enhancing Production, Diversification, and Competitiveness



PRODUCTION CAPACITY ENHANCEMENT & COST OPTIMIZATION

Scale up Petlad facility with compact spinning systems and Pinter Hard Core to manufacture core-spun and specialty yarns while optimizing capital expenditure and leveraging shared resources.

EXPAND GLOBAL MARKET REACH

Increase installed capacity across Ring Spun, DREF, and Open-End technologies to service domestic and international markets, supporting export-led growth and product diversification.

EXPANSION INTO TECHNICAL TEXTILE MARKETS

Diversify into high-value technical yarns such as milled acrylic and milled carbon for fire-resistant, composite, and advanced industrial applications.

AUTOMATION, DIGITIZATION & EXPORT-LED GROWTH

Adopt automation, integrated planning, automated inventory management & data-driven tools to optimize production, operational control, and competitiveness in global markets.

OBJECTS OF THE RECENTLY CONCLUDED IPO

Our Company intends to utilize the Net Proceeds of the issue to meet the following objects:

	PARTICULARS	ESTIMATED AMOUNT (₹ IN LAKHS)
01	Funding capital expenditure requirements towards funding of new equipment and machinery	2,550.83
02	Repayment/pre-payment, in full or in part, of certain borrowings availed by our Company	2,000.00
03	General Corporate Purpose#	•
	TOTAL	**5,634.82**

#The amount to be utilized towards General Corporate Purpose shall not exceed 25% of the Gross Proceeds.

THANK YOU

ASHUTOSH FIBRE LIMITED | MOONWALK CAPITAL

CONTACT INFORMATION

Moonwalk Capital IR Team

Phone: +91 70146 18970

E-mail: investorrelations@moonwalkcapitaladvisors.com